

## ARTICLE

# A Computational Descriptor Analysis on Excited State Behaviours of a Series of TADF and Non-TADF Compounds

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The thermally activated delayed fluorescence (TADF) behaviours of seventeen organic TADF emitters and two non-TADF chromophores bearing various donor and acceptor moieties were investigated, focusing on their torsion angles, singlet-triplet gap ( $\Delta E_{ST}$ ), spin orbit couplings (SOC) and topological  $\Phi_s$  index. Electronic structure calculations were performed in the framework of the Tamm-Dancoff approximation (TDA) allowing to characterize the possible reverse intersystem crossing pathways (RISC) pathways. The electronic density reorganization of the excited states was checked also with respect to the different exchange-correlation functional and absorption spectra were obtained by considering vibrational and dynamical effects through a Wigner sampling of the ground state equilibrium regions. Examining all the parameters obtained in our computational study, we rationalized the influence of electron-donating and electron-accepting groups and the effects of geometrical factors, especially torsion angles, on a wide class of diverse compounds ultimately providing an easy and computationally effective protocol to assess TADF efficiencies.

## Introduction

Since the original proposal of Organic Light-Emitting Diodes (OLEDs) by Tang and Van Slyke in 1987,<sup>1</sup> significant progresses have been achieved in their development and application in different technologies, including display apparatus. OLEDs represent an important innovation in lighting markets, providing improved image quality, high brightness, low fabrication costs, low power consumption and high durability.<sup>2,3</sup> They operate based on the physical phenomenon known as electroluminescence (EL), i.e. the conversion of electrical energy into light.<sup>4</sup> In OLEDs, EL is achieved by fluorescent materials, which undergo a two-step process, an initial absorption leading to the population of an electronically excited state and a subsequent radiative decay to the electronic ground state, which is known as prompt fluorescence.<sup>2</sup> However, despite possessing useful properties, several drawbacks still limit the development of OLEDs, notably related to technical issues, such as high-power consumption, insufficient device efficiency, and high driving voltage. Insufficient device efficiencies in OLEDs, has led to the use of high quantum yield phosphorescent materials utilizing alternative routes to achieve radiative decay. These are based on intersystem crossing (ISC), and hence the population of triplet states, leading to phosphorescence.<sup>5</sup> The exploitation of both singlet and triplet excited states has led to an increase in internal quantum efficiencies (IQE) up to 100%. Although the use of phosphorescent materials significantly raised quantum efficiencies in OLEDs, the use of heavy metals, such as Ir or Pt, limited their application due to increased device costs, environmental pollution, and toxicity. Moreover, the lack of stability is an additional drawback of phosphorescent OLEDs (PhOLEDs). Indeed, chemical degradation

leading to charge traps, non-radiative recombination sites, and luminance loss, are serious issues affecting PhOLEDs.<sup>5</sup> In the quest to increase OLED efficiencies, thermally activated delayed fluorescence (TADF) materials have attracted great attention as they lead to the population of both singlet and triplet states without using any heavy metals (Figure 1).<sup>6–12</sup>

Soon after the first organic TADF emitter was reported in 2011, studies related to TADF based OLEDs gained momentum and nowadays, external quantum efficiencies (EQE) reaching up to 30% together with internal quantum efficiencies (IQE) of 100% have been reported.<sup>13</sup> In addition to their applications in OLEDs, TADF materials also have applications in fluorescence lifetime imaging,<sup>14</sup> and oxygen sensing.<sup>15–16</sup>

TADF materials also possess the critical advantage of enabling different colour emission<sup>20–34</sup> and serving as host materials in emission layers.<sup>30</sup> Emission, which may span from blue to red, is mainly controlled by the degree of intramolecular charge transfer (ICT) of the involved excited states.<sup>31–32</sup> Since ICT is one of the most important parameters in TADF activity, numerous design strategies were attempted to enhance this fundamental process. One strategy involves the use of donor–acceptor (D-A), D- $\pi$ -A, D- $\pi$ -A- $\pi$ -D molecular frameworks, in which the highest occupied molecular orbitals (HOMO) and lowest unoccupied molecular orbital (LUMO) are localized on donor and acceptor units, respectively, hence leading to spatially separated frontier orbitals.<sup>33</sup> Various donor and acceptor groups were designed to enhance charge transfer in TADF luminophores. The most frequently used donor moieties are diphenylamine,<sup>2,34,35</sup> carbazole,<sup>23,36–44</sup> acridine,<sup>17,20,45</sup> and phenoxazine derivatives,<sup>46–49</sup> while the most common acceptor units include boron,<sup>50–58</sup> sulfone,<sup>23,25,41</sup> and benzophenone derivatives (Figure 2).<sup>20,24,59,60</sup> However, TADF systems are not limited to these building blocks, other interesting frameworks were designed such as cyanobenzenes,<sup>59</sup> triazines,<sup>61</sup> oxadiazoles,<sup>31</sup> sulfones,<sup>62</sup> and spiro derivatives.<sup>63,64</sup>

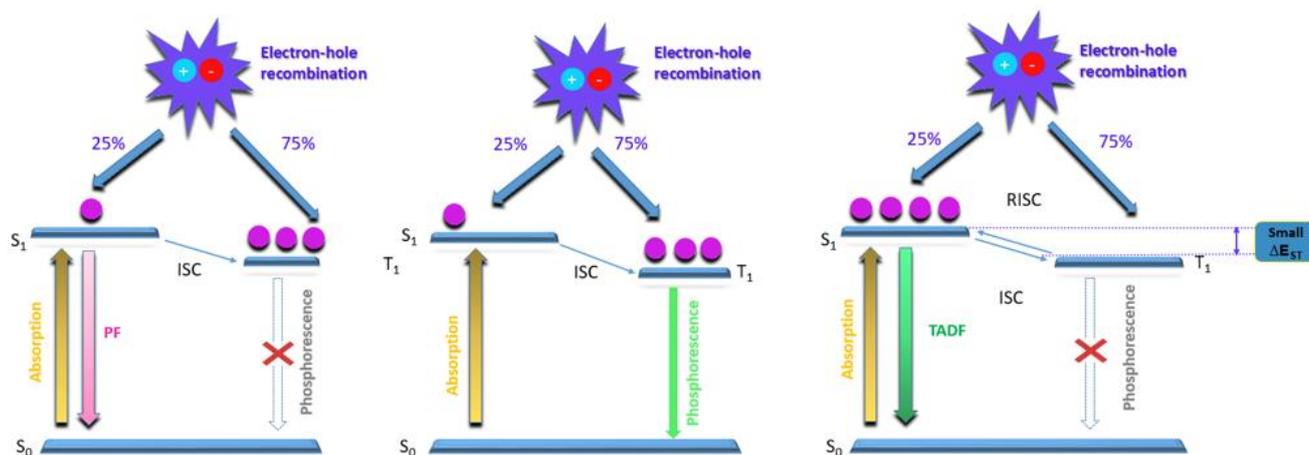
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**Figure 1.** Jablonski diagram for OLED, PHOLED and TADF materials, respectively.

From a photophysical point of view, TADF is based on the up conversion from the triplet ( $T_1$ ) to the singlet ( $S_1$ ) state, which is only possible if  $\Delta E_{ST}$  is sufficiently small, i.e. less than 0.1 eV. Such an energetic alignment facilitates the reverse intersystem crossing process (RISC), which is also known as up-intersystem crossing process (UISIC).<sup>65</sup> Although TADF compounds with  $\Delta E_{ST}$  values smaller than 0.1 eV show the best performances, some fluorophores with  $\Delta E_{ST}$  values close to 0.5 eV exhibit TADF emission. However, though TADF mechanism usually involves RISC between  $T_1$  and  $S_1$  states, an alternative possible pathway driven by higher excited triplet states is also observed. Indeed, in some circumstances more than one triplet states are present below the  $S_1$  state, allowing reverse internal conversion (RIC) between  $T_1$  and the upper lying triplet states. This is followed by a RISC between  $T_n$ , i.e. the triplet state closest to the first excited singlet state and  $S_1$ .<sup>66</sup> Furthermore, rigid molecular architectures are usually preferred over flexible ones for high performance TADF devices, since they minimize non-radiative decay due to vibrational and rotational motions.<sup>67</sup> In addition to a small  $\Delta E_{ST}$  gap, the electronic coupling between charge transfer singlet ( $^1CT$ ) and local triplet ( $^3LE$ ) states strongly influences TADF efficiency.<sup>68</sup> Indeed, the magnitude of spin orbit coupling (SOC) is crucial to determine RISC efficiency and ultimately delayed fluorescence.<sup>69</sup>

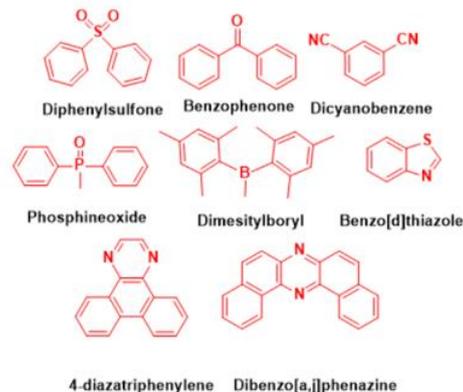
The rate of RISC ( $k_{RISC}$ ) is usually expressed combining Fermi's Golden Rule with Marcus' Theory,<sup>70</sup> as:

$$k_{RISC} = \frac{2\pi}{\hbar} |H_{SO}|^2 (4\pi\lambda k_B T)^{-\frac{1}{2}} \exp\left(\frac{-E_A}{k_B T}\right) \quad (1)$$

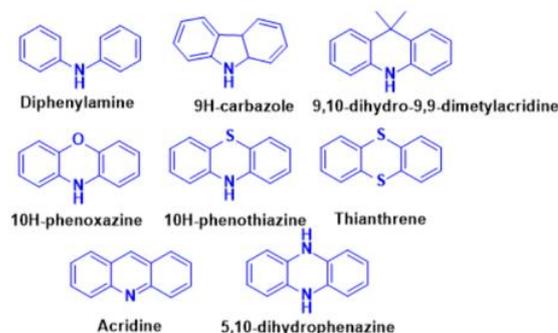
$$E_A = \frac{(\Delta E_{ST} + \lambda)^2}{4\lambda} \quad (2)$$

The key parameters being the reorganization energy  $\lambda$ , the SOC expressed by  $H_{SO}$ , and  $E_a$  which is related to the  $\Delta E_{ST}$  energy gap through equation 2.

### ACCEPTOR MOIETIES



### DONOR MOIETIES



**Figure 2.** Commonly used acceptor (red) and donor (blue) moieties in TADF molecules.<sup>71</sup>

More topological descriptors of the electronic density reorganization such as the amount of CT ( $q^{\text{CT}}$ ) and the effective CT distance ( $d^{\text{CT}}$ ) for ground and excited states have also been used to computationally preview TADF performance.<sup>72</sup> The CT character of  $T_1$  states has also been analyzed through the excited state dipole moments.<sup>73</sup> Furthermore, environmental factors are also important in dictating the overall TADF efficiency, in particular the ISC rates, as shown by their sensitivity to solvent polarity.<sup>65</sup>

In addition, as Yu-Zhong Xie and co-workers pointed out, minimum energy crossing points (MECP) between  $S_1$  and  $T_1$  states are crucial, since they represent funneling regions, allowing the non-adiabatic transition between different electronic states.<sup>74</sup>

In our previous study, we investigated a series of benzophenone based TADF emitters and non-TADF chromophores by quantum chemical calculations. Our main goal in that contribution was to understand the photophysical properties of benzophenone emitters and their derivatives in terms of absorption spectra, charge separations in the excited states,  $\Delta E_{\text{ST}}$  gaps and SOC magnitude.<sup>75</sup> Here, on the other hand, we plan to extend the objectives of the previous study investigating TADF emitters with various acceptor moieties and propose a new a more general computational strategy applicable to a large variety of TADF emitters. For this purpose, we analyzed the relationship between molecular structures and photophysical properties of a wide range of emitters by means of *ab initio* calculations. To understand the correlation between the molecular structure and TADF properties, a comparative study is performed along molecules that possess TADF features and compounds known to be poor TADF emitters (henceforth, they will be referred to as non-TADF molecules). Indeed, a systematic study on the relation between structural, electronic properties, and the TADF efficiency of different classes of compounds is somehow missing. We plan to bridge this gap by using molecular modelling and simulation to provide a unified description of the different parameters related to TADF performance.

For this purpose, ground state structural properties, such as the torsional angles, are explored and related to the optical properties and the singlet-triplet gap. Our analysis of different excited state descriptors, including singlet-triplet gap, SOC magnitude, and the amount of charge transfer provides a useful and computationally effective protocol to rationalize TADF efficiency.

Although the RISC probability decreases with the increase in  $\Delta E_{\text{ST}}$ ,  $H_{\text{SO}}$  which competes with  $\Delta E_{\text{ST}}$ , albeit being usually overlooked, may play a significant role and hence, should be properly accounted to sketch useful design rules for TADF compounds.

## Computational Methodology

Prior to the evaluation of all optical and photophysical properties, a conformational analysis was performed using the Gaussian 16 software package<sup>76</sup> to characterize all possible conformers of the chosen TADF and non-TADF molecules. Density Functional Theory (DFT) calculations with the M06-2X<sup>77,78</sup> meta-hybrid functional and the 6-31+G(d,p)<sup>75</sup> basis set have been carried out to optimize the ground state conformers and the corresponding  $S_1$  and  $T_1$  geometries. However, all conformers are expected to share the same TDA behavior since the latter is mainly dictated by the twisting angle between donor and acceptor moieties or between the donor and bridge moieties, which are highly conserved in the conformational space. While for ground state equilibrium geometries we have checked that no imaginary vibrational frequencies are present, this was not performed for  $S_1$  and  $T_1$  equilibrium geometries due to the lack of analytical Hessians. The choice of M06-2X functional is

justified by its good performance in reproducing the geometries of aromatic compounds.<sup>79</sup> In our previous study, the excited state properties obtained by taking into account all the possible conformers of TADF molecules have been proven identical to the ones of the lowest energy conformer.<sup>75</sup> Thus, we continue our analysis considering the lowest energy conformers of each molecule, only (see Tables S1-S5). The energy and nature of excited states are assessed at the B3LYP<sup>80</sup>/6-31+G(d,p), M06-2X/6-31+G(d,p), CAM-B3LYP<sup>81</sup>/6-31+G(d,p), wB97XD<sup>82</sup>/6-31+G(d,p) levels of theory, 6-311++G(3df,3pd)<sup>83</sup> and 6-311++G(2d,2p)<sup>84</sup> basis sets were used, in all calculations, for sulfur and phosphorus atoms, respectively. A series of benchmark calculations with Becke's hybrid B3LYP functional and 6-31+G(d,p) and 6-311+G(d,p) basis sets are also performed. From this test, it is clearly observed that increasing the basis set does not induce any noticeable change on the calculated absorption spectra (see Tables S6-S7).

Integral equation formalism polarizable continuum model (IEF-PCM) is used in all calculations,<sup>85</sup> to implicitly model the solvent environment. Optimized geometries were rendered with CYLview software package.<sup>86</sup>

Tamm Dancoff Approximation (TDA) was employed for all the excited state calculations. This choice is due to the fact that the TDA method provides a more balanced description of both triplet and singlet excited states, and compared to Time-Dependent DFT (TD-DFT) is free from triplet instability issues.<sup>87</sup> All excited state calculations have been carried out with the Gaussian 16 software package. Absorption spectra were modeled as vertical transitions from the  $S_0$  equilibrium geometry. Subsequently, to include dynamic and vibrational effects, 30 conformations, sampling the vicinity of the Frack-Condon region, were generated through a Wigner distribution<sup>88</sup> as implemented in the Newton-X<sup>89</sup> software package. Vertical transitions from each snapshot were convoluted using Gaussian functions of full-width at half length (FWHL) of 0.15 eV. Absorption spectra calculations via Wigner distribution method have been performed with B3LYP, PBE0, M062X, BLYP<sup>90</sup> and TPSSH<sup>91</sup> functionals using the 6-31+G(d,p) basis set.

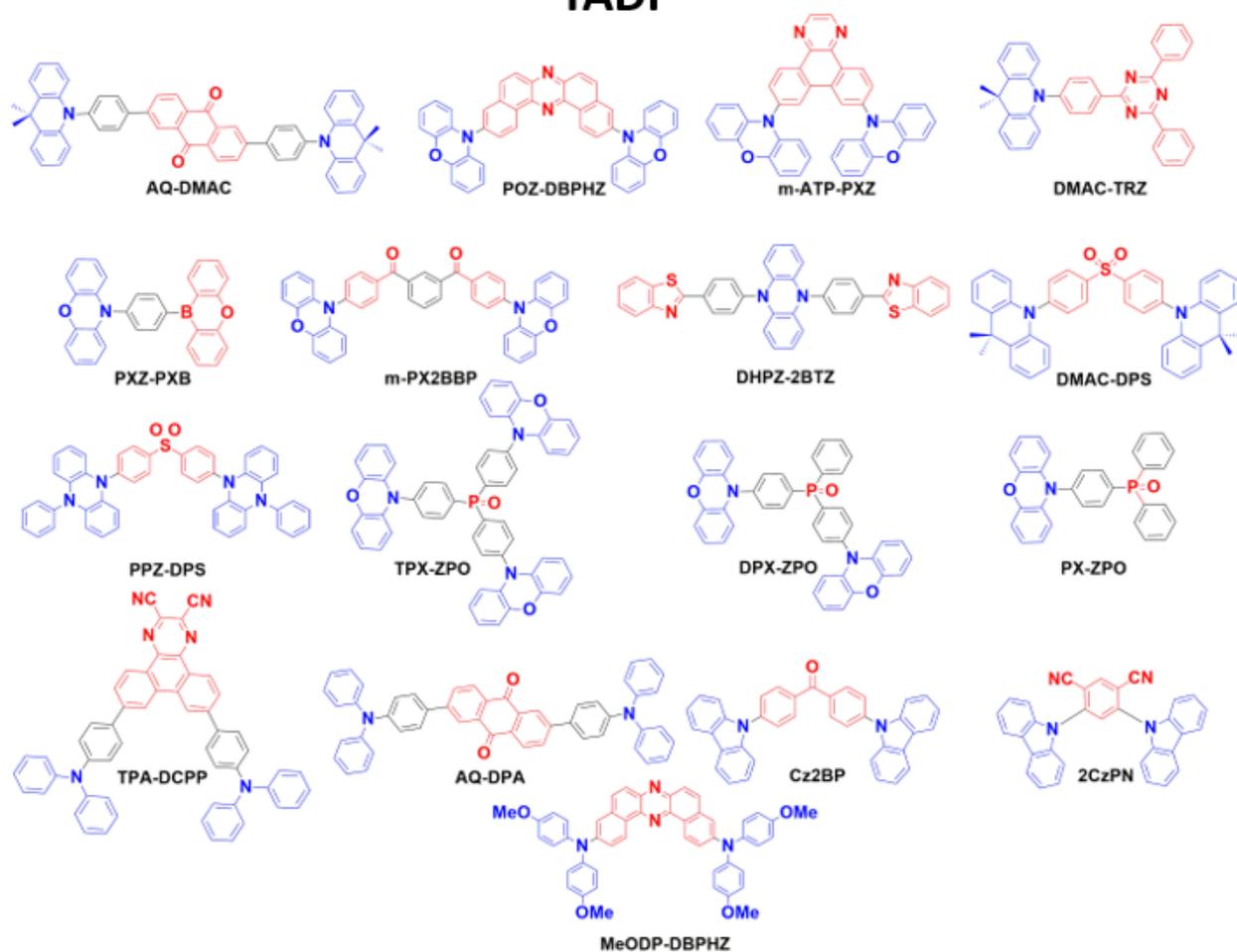
The nature of the excited states is evaluated using Natural Transition Orbitals (NTOs), obtained with the Nancy\_EX code<sup>92,93</sup> and visualized with the Avogadro<sup>94</sup> software package. In addition,  $\Phi_s$  values, defining the overlap between the attachment and the detachment densities, were calculated. Spin-orbit couplings (SOC) between  $S_1$  and  $T_1$  states have been calculated at the TDA level by using the Amsterdam Density Functional (ADF) code<sup>95,96</sup> at the B3LYP/DZP<sup>97</sup> and M06-2X/DZP levels of theory. DZP was used since Pople basis sets are not available in ADF.

## Results and Discussion

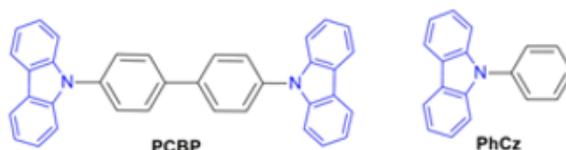
Herein, a series of different TADF emitters with various donor and acceptor groups were selected from the literature and were investigated by TDA-DFT methods (see Figure 3). In an attempt to identify the presence of TADF characteristics in the selected emitters, several descriptors were assessed, such as the twisting angle between donor and acceptor units,  $\Delta E_{\text{ST}}$ , NTO densities along with the charge transfer topology indices ( $\Phi_s$ ),<sup>98</sup> and SOC values between the  $S_1$  and  $T_n$  states involved in the RISC process.

We selected TADF compounds containing different acceptor groups, such as phosphine oxides, phenazines, anthraquinones, phenanthrenes, diphenylsulfones and benzophenones. Specifically, we consider the phosphine oxide (PX-ZPO, DPX-ZPO and TPX-ZPO<sup>99</sup>), dibenzo[a,j] phenazine (MeODP-DBPHZ, POZ-DBPHZ)<sup>100</sup>, anthraquinone-based compounds (AQ-DMAC, AQ-DPA),<sup>101</sup>

## TADF



## NON-TADF



**Figure 3.** TADF and non-TADF molecules investigated in this study. Blue color represents donor and, red color represents acceptor moieties. Black colored groups are used as  $\pi$ -bridges.

phenanthrene containing compounds (m-ATP-PXZ<sup>102</sup>, TPA-DCPP<sup>103</sup>) diphenylsulfone-based compounds (DMAC-DPS, PPZ-DPS)<sup>104</sup> and benzophenone containing compounds (m-PX2BBP and Cz2BP)<sup>105</sup> Additionally, we studied PXZ-PXB bearing a 10H-phenoxaboryl electron acceptor group,<sup>106</sup> DMAC-TRZ with 2,4,6-triphenyl-1,3,5-triazine (TRZ) acceptor moiety,<sup>107</sup> and 2CzPN with dicyanobenzene group.<sup>108</sup> Furthermore, and as a comparison, we also considered two non-TADF molecules namely, pCBP and PhCz.<sup>109</sup>

#### Twist Angle Between Donor (D), Acceptor (A) and Bridge (B) Moieties

The torsion angle between donor/acceptor units and the bridge moieties is a straightforward descriptor allowing to rationalize the TADF activity, and the calculated values are reported in Figure 4. As a matter of fact, twisting angles of 90° will constitute the perfect arrangement to break conjugation, thus leading to small  $\Delta E_{ST}$  values and, hence, enhance TADF. However, while minimizing  $\Delta E_{ST}$  values,

perfectly orthogonal geometries lead to an important disadvantage for luminescence, since the oscillator strengths, which is one of the key parameter for light emission, is then strongly reduced. Among seven different donor units we show that the best performing group is clearly DMAC with its  $\sim 90^\circ$  twisting, while PXZ moiety with  $\sim 80^\circ$  twist angle is the second most efficient donor group.

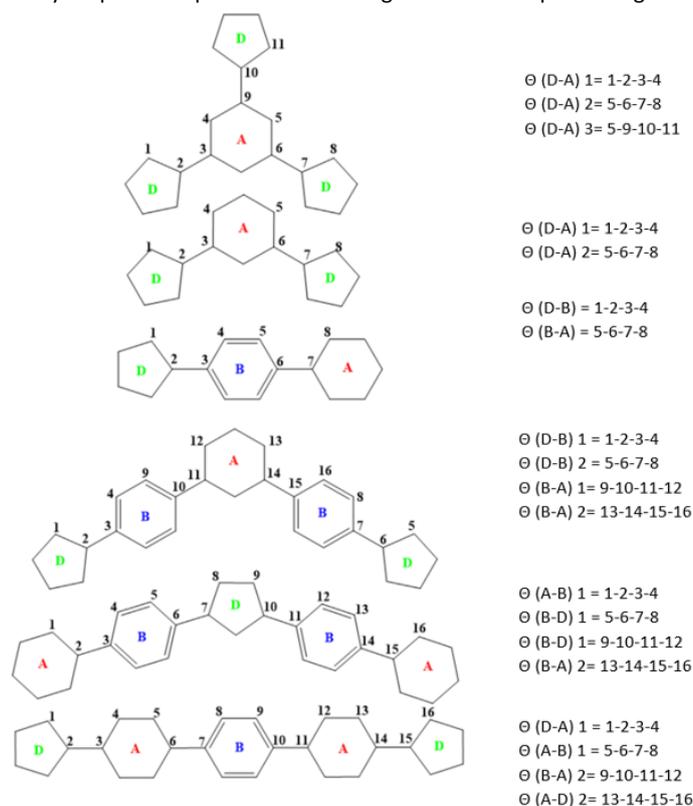
As expected, the favorable value of the twist angle is reflected in PXZ-containing compounds which present small  $\Delta E_{ST}$  values, as seen both experimentally and theoretically (Figure S2). PPZ and DHPZ display a twisting of  $\sim 100^\circ$  between the adjacent neighboring groups. These structural features also correlate with ideal  $\Delta E_{ST}$  values ( $< 0.1$  eV) and well separated frontier orbitals as can be seen from Figure S3. On the contrary, TPA-DCPP, AQ-DPA and MeODP display relatively lower TADF activity due to their small twist angle, which are close to  $30^\circ$ . The small twisting can be attributed to the freely rotating phenyl rings, which cause a general planarization of the compounds. The last donor unit, Cz, induces a torsion angle of around  $50^\circ$ - $60^\circ$ . The relatively low torsion angle of the carbazole moiety can be attributed to a smaller steric repulsion due to the five-membered ring in the donor group. In addition to the torsion angles between donor and adjacent moieties, we also examined the twisting angles between acceptor units and their adjacent donor or bridge moieties (Figure 4). While the triphenyl triazine acceptor induces a twisting angle of  $90^\circ$ , DBPHZ and m-ATP units reach approximately  $80^\circ$ .

On the other hand, the DPS moiety leads to an ideal  $90^\circ$  twisting with DMAC and  $100^\circ$  angle with PPZ group. Instead, relatively low performance TADF emitters, such as Cz2BP and 2CzPN, assume a butterfly shape. Benzophenone-containing TADF emitters presenting

a D-A-D scaffold, reach twist angles of  $\sim 52^\circ$  and  $\sim 120^\circ$  thus leading to a non-orthogonal geometry. Indeed, also due to its efficient ISC, benzophenone was previously explored as an OLED emitter.<sup>59</sup>

In addition to the Franck-Condon region, the torsion angles at the equilibrium  $T_1$  geometries were also examined, and, as reported in Table 1, only slight changes can be observed except for compound 7. Moreover, torsion angles at the  $S_1$  equilibrium geometries were also obtained for AQ-DMAC, POZ-DBPHZ, DHPZ-2BTZ, PPZ-DPS, Cz2BP, TPA-DCPP, AQ-DPA and MeODP-DBPHZ. It has been observed that equilibrium geometries for the first excited singlet state are very close to those of the ground state. Therefore, to reduce computational costs, further analyses have been performed at Franck-Condon region, only. Thus, geometry relaxation is important only for the  $T_1$  state, leading to a decrease in orthogonality, and consequently to the increase of the HOMO-LUMO overlap and  $\Delta E_{ST}$ . Indeed, excited state twisting is recognized as a key feature of TADF molecules.

To sum up, DMAC, PXZ and DHPZ units appear as the most appropriate donors to establish the desired orthogonality leading to twisting angles around  $80^\circ$  and  $100^\circ$ . On the other hand, DPA derivatives have smaller twisting angles ( $\sim 40^\circ$ ), which lead to increased HOMO-LUMO overlap and  $\Delta E_{ST}$ . Moreover, when considering acceptor moieties, anthraquinone and diphenylsulfone groups provide almost ideal orthogonal arrangements. It should be pointed out, however, that the term ideal here refers to geometrical properties and twisting angle only and not to the device performance.



D-A	$\Theta$ (D-A)1	$\Theta$ (D-A)2	$\Theta$ (D-A)3	
DMAC-TRZ	89.50	-	-	
TPX-ZPO	-103.6	9.85	-76.01	
DPX-ZPO	-103.62	-75.74	-	
PX-ZPO	76.76	-	-	
D-A-D	$\Theta$ (D-A)1	$\Theta$ (D-A)2		
POZ-DBPHZ	77.89	-104.66		
M-ATP-PXZ	77.44	77.39		
MeODP-DBPHZ	25.32	-27.27		
DMAC-DPS	-91.08	89.23		
PPZ-DPS	-103.56	102.96		
Cz2BP	51.43	51.43		
2CzPN	119.78	-59.80		
D-B-A	$\Theta$ (D-B)1	$\Theta$ (B-A)2		
PXZ-PXB	-78.74	53.94		
D-B-A-B-D	$\Theta$ (D-B)1	$\Theta$ (A-B)1	$\Theta$ (A-B)2	$\Theta$ (D-B)2
AQ-DMAC	89.39	-38.44	38.45	-89.26
TPA-DCPP	-34.98	-37.01	-36.93	-35.40
AQ-DPA	-35.84	-36.21	35.71	-36.20
A-B-D-B-A	$\Theta$ (A-B)1	$\Theta$ (B-D)1	$\Theta$ (B-D)2	$\Theta$ (A-B)2
DHPZ-2BTZ	0.00	102.18	102.18	0.00
D-A-B-A-D	$\Theta$ (D-A)1	$\Theta$ (A-B)1	$\Theta$ (A-B)2	$\Theta$ (D-A)2
m-PX2BBP	75.44	-30.90	-30.98	75.45
Non-TADF	$\Theta$ (D-B)1	$\Theta$ (B1-B2)	$\Theta$ (D-B)2	
PCBP	-55.44	37.55	-55.45	
PhCz	-55.89			

**Figure 4.** Ground State Twist angles of TADF and Non-TADF molecules. D: Donor unit, A: Acceptor unit, B: Bridge unit.

**Table 1.** 3D representations of  $S_0$  and  $T_1$  geometries of some compounds with different ground state and excited state geometries and changes in torsion angles (M06-2X/6-31+G(d,p) level of theory).

	$S_0$	$T_1$		$S_0$	$T_1$																																																																									
DMAC-TRZ (1)			POZ-DBPHZ (2)																																																																											
m-ATP-PXZ (3)			MeoDP-DBPHZ (4)																																																																											
DMAC-DPS (5)			PPZ-DPS (6)																																																																											
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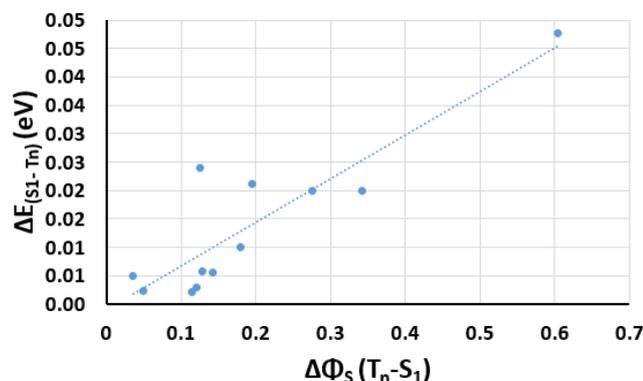
## Electronic Density Reorganization and Effect of the Functional

The reorganization of the electronic density due to the excited state population has been analyzed examining the behavior of the corresponding NTOs. Furthermore, we compare the natures of  $S_1$  and  $T_1$  states obtained using M06-2X, CAM-B3LYP and  $\omega$ B97XD to assess the influence of the exchange-correlation functional in the topology of the electron density reorganization (Table S8), and hence, in providing the correct diabatic description of the most relevant states.

In this respect, B3LYP functional was excluded, since TADF compounds rely heavily on CT, exasperating the known deficiencies of hybrid functionals, especially for bridged compounds leading to spatially long-range CT states.<sup>110</sup> Since the molecular set under investigation is composed of mostly donor- $\pi$ -acceptor charge transfer molecules, we did a benchmark study with medium-range separated M06-2X and long range separated CAM-B3LYP and  $\omega$ B97XD functionals. Though slightly unsatisfactorily performances of CAM-B3LYP and  $\omega$ B97XD have been reported for some donor-acceptor systems,<sup>111</sup> their behavior was not tested for the set of molecules under investigation, which are typical donor- $\pi$ -acceptor systems.

Table 2 reports the  $\Phi_S$  values of  $S_1$  states computed with M06-2X,  $\omega$ B97XD and CAM-B3LYP functionals, while the corresponding NTO densities are reported in Figure S3. High  $\Phi_S$  values indicate large overlap between electron and hole densities, thus, LE character. On the other hand, small  $\Phi_S$  values indicate that the degree of overlap between electron and hole densities are small, and thus the presence of a CT excited state.

$S_1$  states computed with M06-2X functional mostly present a noticeable CT character, which is known to favor TADF efficiency. Conversely, CAM-B3LYP and  $\omega$ B97XD functionals preview a locally excited  $S_1$  state for some TADF compounds. Also taking into account the orthogonal arrangement, which should indeed favor charge separation, it appears that LE character should be regarded as an artifact as opposed to the more reliable M062X results (Table 3, see SI Table S8 and S12 for full list). Hence, M062X will be consistently used hereafter.



**Figure 5** Correlation between  $\Delta E_{ST}$  and the change in electronic density reorganization computed at M062X/6-31+G(d,p) level of theory.

Figure 5 reports the correlation between the change in the degree of overlap between  $S_1$  and  $T_n$  states and  $\Delta E_{(S_1-T_n)}$ . We may observe that when the nature of  $S_1$  and  $T_1$  changes the energy gap increases. Though a linear relationship with  $R^2 = 0.99$  could not be observed, a direct proportion with a positive slope has been observed. However, these should not be necessarily considered as a drawback on RISC mechanism, since due to El Sayed rule SOC between states of different character should increase.

**Table 2.** Phi-S values of  $S_1$  states computed at different levels of theory and the 6-31+G(d,p) basis set.

Phi-S Values	M062X	$\omega$ B97XD	CAMB3LYP
AQ-DMAC	0.310	0.511	0.479
POZ-DBPHZ	0.094	0.841	0.099
M-ATP-PXZ	0.144	0.176	0.134
PXZ-PXB	0.064	0.487	0.511
DMAC-TRZ	0.213	0.503	0.519
m-PX2BBP	0.247	0.525	0.549
DHPZ-2BTZ	0.085	0.733	0.746
PPZ-DPS	0.160	0.612	0.591
DMAC-DPS	0.201	0.550	0.564
TPX-ZPO	0.252	0.601	0.254
DPX-ZPO	0.252	0.647	0.260
PX-ZPO	0.212	0.525	0.235
TPA-DCPP	0.728	0.588	0.612
AQ-DPA	0.610	0.517	0.642
Cz2BP	0.410	0.579	0.633
2CzPN	0.599	0.567	0.584
MeODP-DBPHZ	0.739	0.483	0.514
pCBP	0.782	0.497	0.587
PhCz	0.847	0.862	0.863

**Table 3.** Torsion angles and natures of  $S_1$  states with different functionals.

Compounds	Torsion Angle	M062X	CAM-B3LYP	$\omega$ B97XD
		$S_1$	$S_1$	$S_1$
AQ-DMAC	89.39	CT	LE	CT+LE
PXZ-PXB	78.74	CT	LE	LE
DMAC-TRZ	89.50	CT	CT	CT
PPZ-DPS	103.56	CT	CT+LE	CT+LE
DMAC-DPS	91.08	CT	CT+LE	CT+LE
TPX-ZPO	103.60	CT	CT+LE	CT+LE
DPX-ZPO	103.62	CT	CT	CT+LE

### Correlation between $\Delta E_{S_1-T_1}$ and RISC Efficiency

According to Kasha's Rule,<sup>74</sup> the population of high lying singlet states is followed by ultrafast internal conversion (IC) to  $S_1$ , and eventually ISC leading to the population of the triplet manifold. IC is also active on the triplet manifold, hence leading to the  $T_1$  population. Thus, RISC from  $T_1$  to  $S_1$  is not the only possible pathway, indeed reverse internal conversion (RIC) between  $T_1$  and upper lying  $T_n$  states may be possible if the former are quasi-degenerate, which in turn will open a channel for RISC between an excited  $T_n$  and  $S_1$  states.<sup>66,112</sup> Globally, however, RISC will be mainly determined by the energy order of singlet and triplet states, together with their efficient couplings. Bredas et al. have shown that the separation of frontier molecular orbitals alone is not sufficient to assure TADF efficiency and pointed to the fact that other factors, including the possibility of mixed CT  $T_1$  states with small  $\Delta E_{ST}$  gap, are crucial.<sup>112</sup> The electron donating character of the donor moiety may also have a noticeable effect on  $\Delta E_{ST}$ , with the increase of electron donation leading to its decrease. Additionally, using donor and acceptor moieties with appropriate ionization potentials and electron affinities is another key parameter in minimizing the  $\Delta E_{ST}$  gap.<sup>73</sup>

As shown in Figure 6, the energy levels of singlet and triplet states indicate that for many compounds, more than one triplet state is lying below the  $S_1$  level. Additionally, in some instance  $T_1$  and  $T_2$  states were found to be almost energetically degenerate. For some compounds, such as DHPZ-2BTZ and PPZ-DPS, a three-state degeneracy involving  $S_1$ ,  $T_1$  and  $T_2$  is observed. Globally, all these facts may point to the fact that higher triplet states may, indeed, contribute to the RISC process.

Therefore, to identify the states responsible for RISC, the specific value of SOC should be analysed together with the energetic gaps.

### Correlation between SOC and RISC Efficiency

Besides the  $\Delta E_{ST}$  descriptor, we also determined the effects of structural modifications on the SOC between  $S_1$  and  $T_1$  states. Indeed, despite giving rise to low lying CT with negligible electron-hole overlap, orthogonal arrangement of donor and acceptor moieties may have a negative effect on SOC, hence influencing in a more subtle way the ultimate RISC rate. Although TADF compounds are generally known to have low SOC values, it is found that RISC

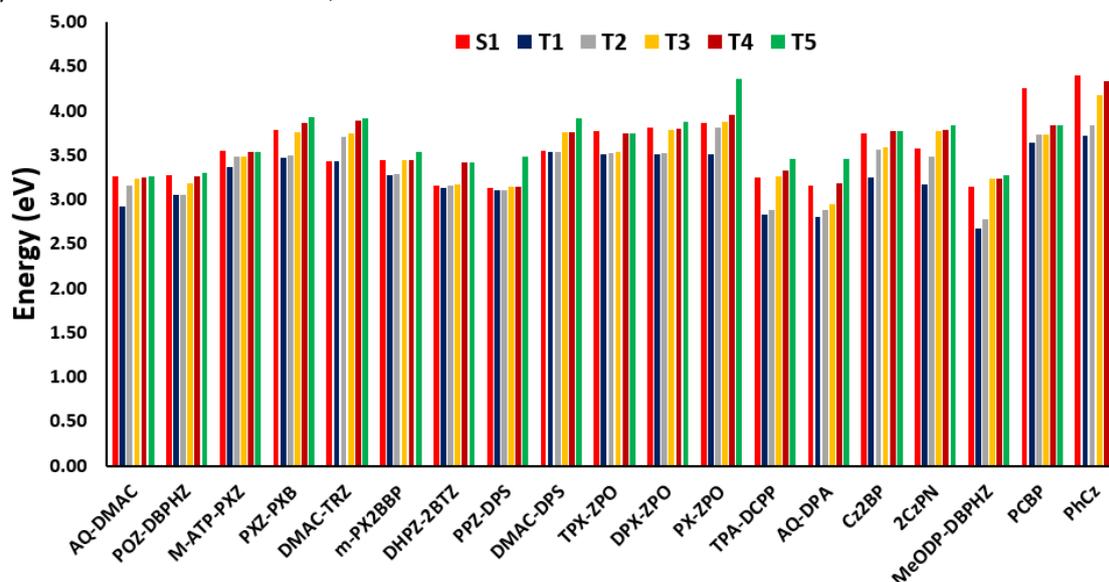
occur on a timescale shorter than 100 ns at 300K.<sup>112</sup> Furthermore, LE triplet states may be involved increasing the possibility of RISC due to the El Sayed's rule.<sup>113,114</sup> In this context, Penfold and Monkman suggested a RISC mechanism which involves a three state degeneracy between  $S_{CT}$ ,  $T_{CT}$  and  $T_{LE}$ .<sup>115</sup>

Herein, we computed SOC between  $S_1$  and the first five triplet states (see Figure 8 and Table S11). As represented in Figure 7, striking differences of SOC between  $S_1$  and different triplet states are observed. It should be pointed out that since SOC value enters the Marcus's formula directly, couplings between the states involved in RISC are highly important. Detailed analysis of Figure 7 shows that the energy gap between the singlet and triplet states with largest SOC are very close to the experimental energy gaps. In other words, we observed that the experimental  $\Delta E_{ST}$  values are very close to the calculated gaps between strongly-coupled singlet and triplet states.

For instance, for AQ-DMAC, m-ATP-PXZ, DHPZ-2BTZ, and AQ-DPA, SOC between  $S_1$  and  $T_3$  are larger compared to all the other states, and the absolute deviations of the computed  $S_1-T_3$  energy gaps with the experimental values are smaller than 0.05 eV. For POZ-DBPHZ, PXZ-PXB and TPX-ZPO,  $S_1$  and  $T_4$  have the largest SOC and their gaps deviate by less than 0.1 eV compared to the experiment.

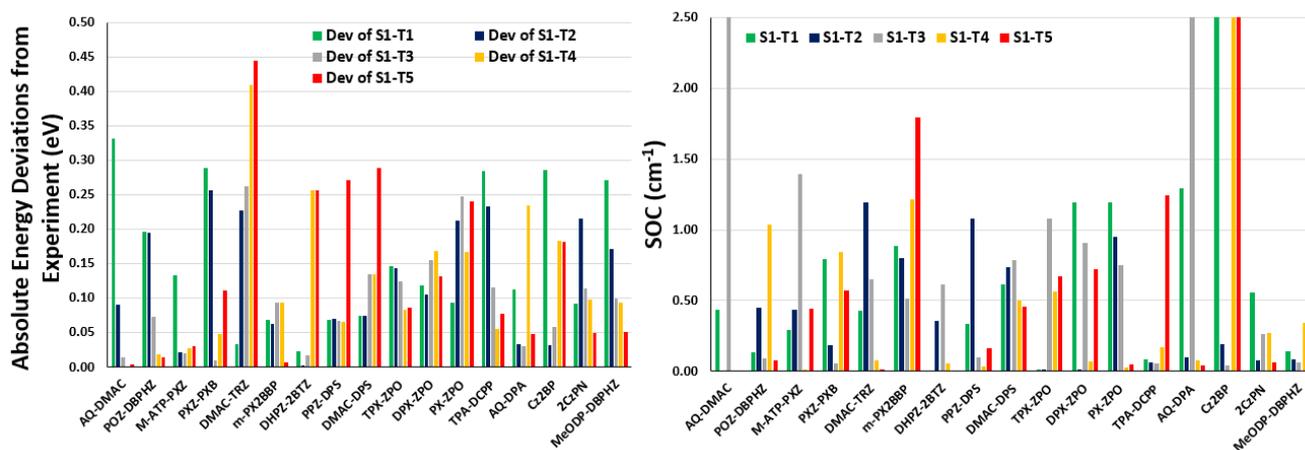
On the other hand, for DMAC-TRZ, DPX-ZPO, PX-ZPO and 2CzPN, SOC between  $S_1$  and  $T_1$  states are the highest, moreover, their corresponding energy gaps deviates by approximately 0.1 eV from the experiment, suggesting a more classic scenario involving only the lowest triplet state. For DMAC-TRZ emitter, it should be pointed out that the SOC between  $S_1-T_2$  states is larger than for  $S_1-T_1$ . However, while  $T_2$  state is higher, and hence shows a large energy gap,  $T_1$  is almost degenerate with  $S_1$ . Thus, when compared with the experiment, the gap between  $S_1$  and  $T_1$  states is of approximately 0.006 eV.

As a matter of fact, SOC appears as a more promising, and crucial descriptor in determining the states involved in RISC process. It should also be pointed out that various TADF groups are represented in our set, and in all the cases SOC was able to reliably describe the experimental efficiency, even in the presence of wide and diverse donor and acceptor groups, and in general different functional moieties.



**Figure 6** Energies of  $S_1$  and  $T_1-T_5$  levels computed at M062X/6-31+G(d,p) level of theory.

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**Figure 7** Absolute deviations of S-T gaps from experiment and the SOC values of computed at M062X/6-31+G(d,p) level of theory.

As a general rule, good TADF efficiency requires either moderate SOC and very small  $\Delta E_{S_1-T_1}$  or moderate  $\Delta E_{S_1-T_1}$  and very high SOC. Thus, almost perfectly orthogonal scaffolds including strong D and A moieties, which will result in very small  $\Delta E_{S_1-T_1}$  and SOC values, will be less efficient than moderate strength D and A groups if they still present torsion angles leading to acceptable  $\Delta E_{S_1-T_1}$  and strong SOC.

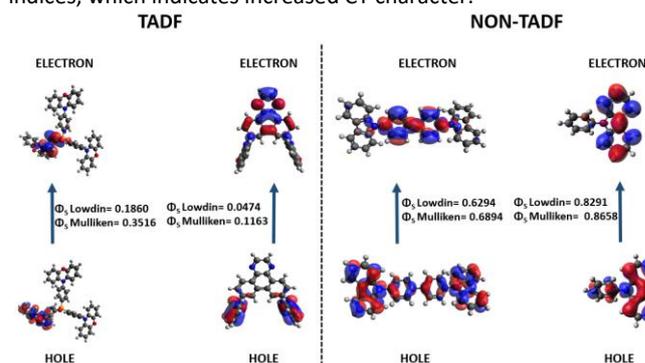
Another important role of SOC is its deterministic behaviour in competition between direct transition from  $S_1$  to  $S_1$  and ISC/RISC. According to the Hund's rule,  $T_1$  state is in lower energy than the  $S_1$  state and though both ISC and RISC processes depend on the same SOC matrix element between  $S_1$  and  $T_1$  states, ISC rate is always higher than RISC. Moreover, there is a competition between fluorescence emissions - ISC and generally, fluorescence emission is faster than the ISC, which is faster than the RISC process. However, in the case of TADF emitters, small singlet – triplet energy gap with localized HOMO and LUMO orbitals leads to small transition dipole for  $S_1 \rightarrow S_0$  transition. Thus, due to the slow radiative rate of fluorescence caused by the small transition dipole, excited state dynamics favour the ISC to triplet states.<sup>116</sup>

For the molecule set under investigation, descriptors mainly  $\Delta E_{ST}$  and SOC support the preference of ISC over fluorescence emission. As reported in Figure 7 and Table S11, TADF emitters under investigation exhibit strong SOC values, thus strong ISC to the triplet states. Moreover, Table S10 reports that these emitters exhibit CT character  $S_1$  states, with localized HOMO and LUMO orbitals, thus, they are expected to have small transition dipole moments for the radiative decay between  $S_1$  and  $S_0$  states. Another important descriptor,  $\Delta E_{ST}$ , also favors ISC over fluorescence emission, which is mainly due to the very small energy gaps between the relevant states.

### Topological $\Phi_S$ Index

The  $\Phi_S$  index measures the degree of overlap between particle and hole densities, and the smaller its value the larger the charge separation in the excited states. Hence, the  $\Phi_S$  index can be used as an indicator for TADF efficiencies. As represented in Figure 8, going from TADF to non-TADF compounds,  $\Phi_S$  indices definitely increase.

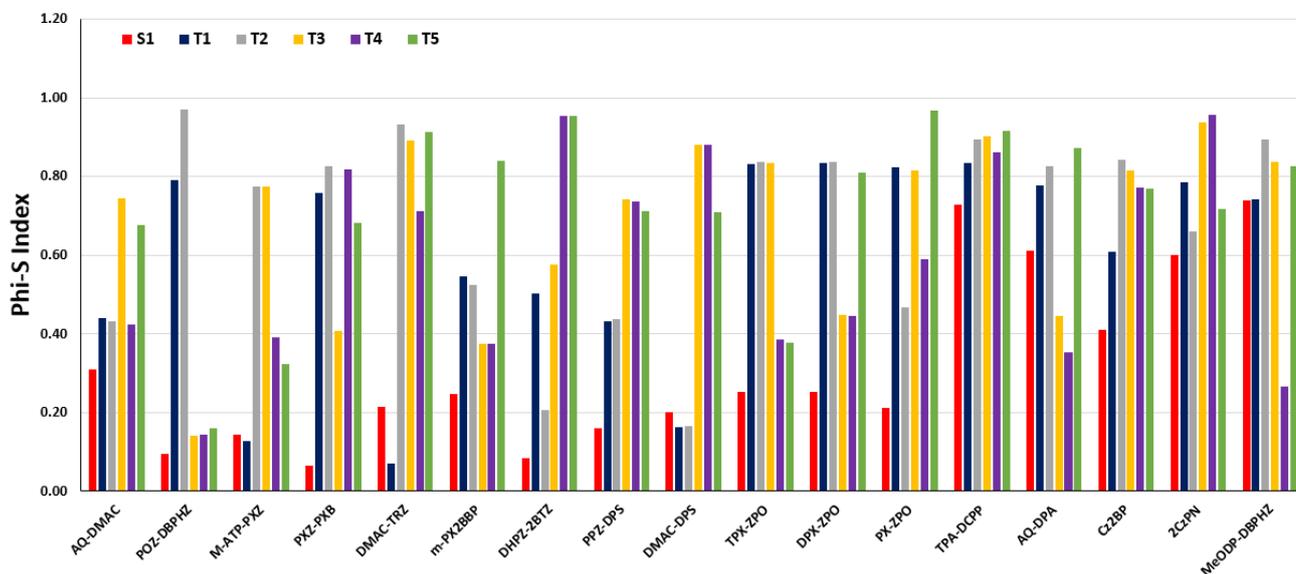
This situation is also coherent with the decrease of orthogonality and increase of  $\Delta E_{ST}$ . The compounds with the smallest twisting angles between donor and acceptor units, such as Cz2BP, MeODP-DBPHZ, TPA-DCPP and AQ-DPA, or the non-TADF pCBP and PhCz present higher  $\Phi_S$  indices, because of the highly delocalized  $\pi$  electrons, which result in hole and particle density overlap and increased LE character (Figure S3). On the other hand, compounds with higher twisting angles and lower  $\Delta E_{ST}$  values exhibit lower  $\Phi_S$  indices, which indicates increased CT character.<sup>117</sup>



**Figure 8**  $\Phi_S$  indices of  $S_1$  states and frontier molecular orbital overlap differences of TADF TPX-ZPO, m-ATPPXZ and non-TADF pCBP, PhCz molecules, respectively.

As shown in Figure 8. and Figure 9., while most of the TADF compounds have  $\Phi_S$  values for  $S_1$  smaller than 0.3, non-TADF compounds have  $\Phi_S$  values close to unity. Namely this is the case for

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**Figure 9** Phi-S indices of  $S_1$ ,  $T_1$ ,  $T_2$ ,  $T_3$  and  $T_4$  states computed at M062X/6-31+G(d,p) level of theory.

TADF active MeODP, Cz2BP, TPA-DPPP, AQ-DPA and Non-TADF pCBP, PhCz. The latter also present torsion angles far from  $90^\circ$  and the hole and particle densities are delocalized over the conjugated bridges (Figure S3), thus justifying the high  $\Phi_S$  values (see Table 2).

On the contrary, for compounds which have orthogonal D-A geometries, such as DMAC-TRZ, DMAC-DPS and AQ-DMAC, hole densities are distributed on the donor moieties while particle densities are almost perfectly localized on the acceptor groups.

In Figure 9,  $\Phi_S$  indices for  $S_1$ ,  $T_1$ ,  $T_2$ ,  $T_3$ ,  $T_4$  and  $T_5$  states have been reported. It is obvious that while  $S_1$  generally have CT character with small  $\Phi_S$  indices, triplet states have larger  $\Phi_S$  indices, thus indicating increased LE character (see Table S12 for full list of natures). Since the change in the nature of states is favorable to enhance SOC, this feature should be considered as beneficial for TADF efficiency. Moreover, when compared to Figure 6, it has been observed that energetically degenerate states such as  $T_3$  and  $T_4$  in AQ-DMAC have remarkable differences in their  $\Phi_S$  indices, which leads to differences in their SOC values with the  $S_1$  state. This situation is a way of obtaining strong RISC between the singlet and isoenergetic, mixed triplet states.

In summary, four main descriptors which are torsion angle, nature of states,  $\Delta E_{ST}$ , Phi-S index and SOC of a series of TADF emitters were investigated with a series of benchmark calculations via TDA approximation. Here is the main findings from our benchmark study;

- ✓ For the nature of states analyses, PBE0, B3LYP, M06-2X, CAM-B3LYP and  $\omega$ B97XD functionals with 6-31+G(d,p) basis set were used. In our calculations we observed the deficiency of hybrid functionals on modelling CT emitters. On the other hand, CAM-B3LYP and  $\omega$ B97XD were found to represent LE singlet states which is not consistent with the structural properties of the TADF emitters. Our calculations on natures of excited states indicate that the

M06-2X is the only functional which well reproduces the natures of excited states of TADF emitters under investigation.

- ✓ To further check the degree of overlap between electron and hole orbitals, we reported  $\Phi_S$  indices computed at M06-2X/6-31+G(d,p), CAM-B3LYP/6-31+G(d,p) and  $\omega$ B97XD/6-31+G(d,p) levels of theory. Our findings represent that the M06-2X/6-31+G(d,p) provides the correct degree of separation between electron and hole orbitals.
- ✓ Based on the results from nature of states analysis, we further modelled the  $\Delta E_{ST}$  and SOC parameter with the M06-2X functional and observed that M06-2X well reproduces the experimental  $\Delta E_{ST}$  data obtained from the literature and it represents reliable SOC values consistent with RISC processes.

Based on the findings from four descriptor analyses, we theoretically proposed a comprehensive methodological approach to the TADF design strategies. Moreover, via considering the effects of four descriptors, we learnt that the SOC parameter has the determinative role in TADF efficiency. Thus, targeted aim of the researchers interested in designing and synthesizing new TADF emitters should be optimizing the SOC involved in RISC process. Additionally, we further proposed the role of intermediate triplet states on TADF performance which should be taken into consideration in modelling photophysical properties of TADF emitters.

## Conclusion

Through a systematic study of a large panel of potential TADF chromophores we have elucidated the reasons behind the performance of the different descriptors, which may be used to forecast RISC probability. Singlet/triplet gap,  $\Delta E_{ST}$ , is usually associated with twisting angle and the presence of strong electron donating and withdrawing groups. The results obtained with M06-2X are reliable and consistent with experimental data. Additionally, we also observed a significant deviation of the twisting angles of TADF molecules between ground and triplet excited state equilibrium geometries.

The identification of  $\Delta E_{ST}$  values for the states presenting the larger SOC, allows to identify RIC accessible channels and further supports the role of SOC as the most reliable descriptor of TADF performance. Indeed, for most of the studied cases, SOC is the determinant factor in determining the probability of RISC. Furthermore, as the electronic density reorganization seems fundamental to assure TADF,  $\Phi_S$  indices have been explicitly considered. A good correlation has been observed with structural parameters, such as the twisting angles, or electronic properties, including  $\Delta E_{ST}$  values, also coherently with previous reported trends.<sup>117</sup>

Oscillator strength may also be regarded as highly important, especially dictating luminescence efficiency and is strongly correlated with the geometric properties. Our results show that while designing new TADF emitters with favourable properties such as small  $\Delta E_{ST}$  values and strong SOC, the geometrical features of the constituents should be carefully adjusted vanishing oscillator strengths. Therefore, instead of perfect orthogonal geometries, smaller torsions with moderate  $\Delta E_{ST}$  values, strong SOC and strong oscillator strengths, will lead to more efficient TADF devices. To sum up, our calculations successfully explain the TADF performance of a wide range of donor and acceptor groups and their characteristic structural behavior, also highlighting useful and computationally efficient indicators. We also further analyzed the possible RISC paths and showed that RIC involving highest excited triplet states may play an important role in mediating RISC when leading to high SOC. Hence,  $\Delta E_{ST}$ , oscillator strength, and SOC descriptors should be combined when performing computational screening and rational molecular design.

## Author Contributions

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## Conflicts of interest

There are no conflicts to declare.

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